

Eumeralla Resources Limited

ACN 148 860 299
Suite 3, 91 Aberdeen Street
NORTHBRIDGE WA 6003



12 April 2012

Ms Kerrie Papamihail
ASX Limited
Level 8
Exchange Plaza
2 The Esplanade
PERTH WA 6000

REQUIREMENT FOR TRANSFER OF EXPLORATION LICENCE REMOVED

Eumeralla Resources Limited (ACN 148 860 299) (**Company**) confirms that the definitive agreement dated 16 August 2011, as amended on 23 September 2011, 31 December 2011, 12 March 2012 and 28 March 2012, between Belgravia Mining LLC (**Belgravia**) and the Company, whereby the Company has acquired 100% of the of the share capital in Centreville LLC (**Definitive Agreement**), has been amended to remove the requirement for the transfer of Licence XV-011591 to Belgravia (or its nominee) in the event of non-payment of any additional consideration to Belgravia pursuant to the Definitive Agreement.

Yours faithfully



Mr Jack James
CHAIRMAN