

# Eumeralla Resources Limited

ACN 148 860 299

to be renamed Ausmex Mining Group Limited

## SUPPLEMENTARY PROSPECTUS

### 1. IMPORTANT INFORMATION

This is a supplementary prospectus (*supplementary prospectus*) which supplements, and must be read together with, the prospectus dated 16 March 2017 (*prospectus*) issued by Eumeralla Resources Limited (ACN 148 860 299) (*company*).

This *supplementary prospectus* is dated 21 April 2017 and was lodged with ASIC on that date. ASIC, ASX and their respective officers take no responsibility for the contents of this *supplementary prospectus*.

Other than as set out below, all details in relation to the *prospectus* remain unchanged.

Terms and abbreviations defined in the *prospectus* have the same meaning in this *supplementary prospectus*.

This *supplementary prospectus* will be issued as an electronic prospectus, copies of which can be downloaded from the website of the *company* at [www.eumerallaresources.com](http://www.eumerallaresources.com).

This is an important document and should be read in its entirety. If you do not understand it you should consult your professional advisers without delay.

### 2. AMENDMENT TO THE PROSPECTUS

The *prospectus* is amended as follows:

The first paragraph of Section 3 (Important Notes) is amended by deleting the sentence:

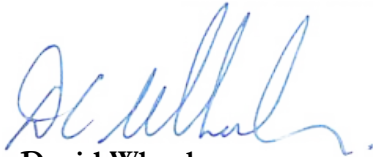
“ASIC and its officers take no responsibility for the contents of this *prospectus* or the merits of the investment to which this *prospectus* relates.”

and replacing it with the following sentence:

“ASIC, ASX and their respective officers take no responsibility for the contents of this *prospectus* or the merits of the investment to which this *prospectus* relates.”

### 3. DIRECTORS' AUTHORISATION

This *supplementary prospectus* is issued by the *company* and its issue has been authorised by a resolution of the *directors*. In accordance with section 720 of the *Corporations Act*, each *director* and *proposed director* has consented to the lodgement of this *prospectus* with *ASIC*.



**David Wheeler**  
**Non-Executive Chairman**

for and on behalf of  
**Eumeralla Resources Limited**