

Eumeralla Resources Limited

ACN 148 860 299

Level 6,

105 St Georges Terrace,

Perth WA 6000

Australia

Tel: + 61 8 6558 0886

Fax: + 61 8 6316 3337

Email: info@eumerallaresources.com



ASX RELEASE [ASX:EUM]

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UNDERWRITTEN RIGHTS ISSUE SHORTFALL PLACED

Eumeralla Resources Limited (Eumeralla) is very pleased to announce that further to its ASX announcement dated 11 May 2016, the Company has now completed the allotment and issue of 42,630,359 shares pursuant to the renounceable entitlements issue to shareholders offered under a Prospectus dated 5 April 2016 (the Issue).

This allotment of shares represents the final tranche of shares available under the Issue and the Issue is now closed.

	Number of Shares
Shares on Issue Prior to Prospectus	46,666,168
Acceptances pursuant to rights issue	9,869,080
Shortfall issued 5 August 2016	42,630,359
Total Shares on Issue	99,165,607

Yours faithfully

Tim Slate

Company Secretary

About Eumeralla Resources Ltd

Eumeralla is an emerging ASX-listed (ASX:EUM) metals explorer. The Company was listed on the ASX on 3 May 2012 for the primary purpose of acquiring and exploring mining projects initially in Mongolia and more recently, Myanmar. The company's strategic vision includes discovering commercially significant minerals deposits. In Mongolia, the license covers an area of 12,657 hectares and encompasses the historical Chuluun Khoroot tungsten mine, which was active during the period 1945-1955. The License area is located in NE Mongolia approximately 20 km north of the town of Dashbalbar, 850 km NE of Ulaanbaatar and 85 km NW of the Solowevsk-Choibalsan railway. In Myanmar, the company has three separate JV partners with applications pending for several mining leases. The biggest of which is a 400km² concession in Kayah State, which plays host to the historical Mawchi Tungsten mine. The Company's initial metal focus will be on tin and tungsten, although other commodities may be targeted in the future. Eumeralla is constantly assessing other projects throughout SEA with a view to add value to shareholders.