

Eumeralla Resources Limited

ACN 148 860 299

Suite 3, 91 Aberdeen Street

NORTHBRIDGE WA 6003



EUMERALLA
RESOURCES

13 April 2012

Ms Kerrie Papamihail

ASX Limited

Level 8

Exchange Plaza

2 The Esplanade

PERTH WA 6000

STATEMENT OF RESTRICTED SECURITIES

The following securities, by number, and the period applicable to their escrow is as follows:

ESCROWED SHARES 12 MONTHS EXPIRING 19 OCTOBER 2012	450,000
Fully Paid Shares	
ESCROWED SHARES 24 MONTHS FROM DATE OF QUOTATION	26,216,167
Fully Paid Shares	

Yours faithfully



Mr Jack James
CHAIRMAN