

Eumeralla Resources Limited

ACN 148 860 299
22 Lindsay Street
PERTH WA 6000



5 July 2013

Adam Russo
Australian Securities Exchange
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

By Email: adam.russo@asx.com.au

Dear Adam

RESPONSE TO QUERY REGARDING APPENDIX 3Y

We refer to your letter to Eumeralla Resources Limited (ASX: EUM) (**Company**) dated 3 July 2013, regarding the release by the Company of an Appendix 3Y on 26 June 2013 (**Appendix 3Y**). The Appendix 3Y was in relation to an acquisition by Mr James William Hynes of fully paid ordinary shares in the capital of the Company (**Shares**).

The Company acknowledges that the Appendix 3Y was lodged outside the required timeframe and apologises for any inadvertent breach of its ASX Listing Rule obligations under Listing Rules 3.19A.2 and 3.19B.

Using the numbering contained in your letter, the Company responds as follows:

1. The late lodgement of the Appendix 3Y was due to the fact that Mr Hyndes was travelling in areas without internet access at the time and was not able to monitor certain long standing orders. Additionally, as Mr Hyndes resides overseas it took some time to be informed of the purchase.
2. The Company has in place a Corporate Governance Plan, which includes a policy on continuous disclosure to ensure that all changes to the notifiable interests of Directors are communicated to the Company Secretary and then to the ASX within the timeframes set out in Listing Rules 3.19A.2 and 3.19B.
3. The Company has reminded all Directors of their obligation to advise the company of any changes in their notifiable interests and has reminded all officers that penalties can be imposed on the Directors and the Company for failure to comply with reporting obligations.

Aside from this isolated oversight, the Company considers its current policy to be adequate to ensure compliance with Listing Rules 3.19A.2 and 3.19B, noting that the late lodgement of the Appendix 3Y was a result of a communication error between Mr Hyndes and his broker, given that Mr Hyndes was travelling and not accessing emails or phone calls at the time of the Share sales. The oversight was addressed as soon as it was discovered, with the lodgement occurring only 1 business day later than required.

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Accordingly there was no significant delay to receipt of that information by the market.

Should you have any queries, please contact Jack James.

Yours sincerely

For and on behalf of Eumeralla Resources Limited



JACK JAMES

NON-EXECUTIVE CHAIRMAN AND COMPANY SECRETARY