

Eumeralla Resources Limited

ACN 148 860 299
22 Lindsay Street
PERTH WA 6000



22 April 2014

The Manager
Company Announcements Office ASX Ltd.
Level 8, Exchange Plaza
2 The Esplanade
Perth, WA 6000

Dear Sir/Madam

RELEASE OF SHARES FROM ESCROW

Eumeralla Resources Limited (ASX: EUM) hereby advises pursuant with Listing Rule 3.10A that 26,216,167 ordinary shares will be released from escrow on 3 May 2014.

Yours faithfully



Jack James
Company Secretary