

Eumeralla Resources Limited

ACN 148 860 299

Level 1,
330 Churchill Avenue,
Subiaco WA 6008
Australia

Tel: + 61 8 9328 6262

Fax: + 61 8 9227 6390

Email: info@eumerallaresources.com



ASX RELEASE [ASX:EUM]

28 May 2015

NOTICES UNDER SECTION 249D OF THE CORPORATIONS ACT 2001

Eumeralla Resources Limited (ASX: EUM, 'Eumeralla' or 'the Company') advises that, on 26 May 2015, it received the following notices:

1. confirmation of withdrawal of the invalid notice issued by Mr Michael Hynes under section 249D of the Corporations Act 2001, as announced by the Company on 26 May 2015;
2. a replacement notice issued by Mr Michael Hynes under section 249D of the Corporations Act 2001 to requisition a meeting of members of the Company to move resolutions for the removal Mr James Hyndes, Mr David Wheeler and Mr Jack James as directors of the Company, the appointment of Mr Jeffrey Bennett and Mr Campbell Sallabank as directors of the Company, and to remove any other directors appointed on or after the date the requisition notice was submitted to the Company and prior to the conclusion of the meeting of members of the Company ('Hynes Notice'); and
3. a notice issue by Asia Pacific Investments Partners Hong Kong Limited to requisition a meeting of members of the Company to move resolutions for the removal Mr Michael Hynes as director of the Company and to re-elect Mr Jack James as director of the Company in accordance with the Company's constitution ('APIP Notice').

After taking appropriate advice, the Board has formed the view that the Hynes Notice and the APIP Notice are valid.

In accordance with section 249D of the Corporations Act, the Board is required to call a general meeting of shareholders within 21 days of the Hynes Notice and the APIP Notice being given to Eumeralla and this meeting must be held within two months of the Hynes Notice and the APIP Notice being given to Eumeralla. Eumeralla will keep shareholders informed of any developments in relation to this meeting.

Yours faithfully

Tim Slate
Company Secretary

About Eumeralla Resources Ltd

Eumeralla is an emerging ASX-listed (ASX:EUM) metals explorer. The Company was listed on the ASX on 3 May 2012 for the primary purpose of acquiring and exploring mining projects initially in Mongolia and more recently, Myanmar. The company's strategic vision includes discovering commercially significant minerals deposits. In Mongolia, the license covers an area of 12,657 hectares and encompasses the historical Chuluun Khoroot tungsten mine, which was active during the period 1945-1955. The License area is located in NE Mongolia approximately 20 km north of the town of Dashbalbar, 850 km NE of Ulaanbaatar and 85 km NW of the Solowevsk-Choibalsan railway. In Myanmar, the company has three separate JV partners with applications pending for several mining leases. The biggest of which is a 400km² concession in Kayah State, which plays host to the historical Mawchi Tungsten mine. The Company's initial metal focus will be on tin and tungsten, although other commodities may be targeted in the future. Eumeralla is constantly assessing other projects throughout SEA with a view to add value to shareholders.