

Eumeralla Resources Limited

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ASX RELEASE [ASX:EUM]

25 May 2015

NOTICE UNDER SECTION 249D OF THE CORPORATIONS ACT 2001

Eumeralla Resources Limited (ASX: EUM, 'the Company') advises that on 21 May 2015, it received a notice under section 249D of the Corporations Act 2001 (Cth) from Mr Michael John Hynes to requisition a meeting of members of the Company to move resolutions for the removal Mr James Hyndes and Mr David Wheeler as directors of the Company, the appointment of Mr Jeffrey Bennett and Mr Campbell Sallabank as directors of the Company, and to remove any other directors appointed on or after the date the requisition notice was submitted to the Company and prior to the conclusion of the meeting of members of the Company.

After taking appropriate advice, the Company has come to the view that, whilst the proposed resolutions to elect Mr Jeffrey Bennett and Mr Campbell Sallabank as directors are valid, the proposed resolutions to remove Mr James Hyndes, Mr David Wheeler and other directors appointed on or after the date the requisition was submitted are invalid.

In order that Shareholders are able to consider all the proposed resolutions at the one meeting, the Company has advised the requisitioning shareholder of the above, and has invited him to withdraw the notice issued under section 249D and to re-submit a request that is compliant in respect of all the proposed resolutions.

Yours faithfully

Tim Slate
Company Secretary

About Eumeralla Resources Ltd

Eumeralla is an emerging ASX-listed (ASX:EUM) metals explorer. The Company was listed on the ASX on 3 May 2012 for the primary purpose of acquiring and exploring mining projects initially in Mongolia and more recently, Myanmar. The company's strategic vision includes discovering commercially significant minerals deposits. In Mongolia, the license covers an area of 12,657 hectares and encompasses the historical Chuluun Khoroot tungsten mine, which was active during the period 1945-1955. The License area is located in NE Mongolia approximately 20 km north of the town of Dashbalbar, 850 km NE of Ulaanbaatar and 85 km NW of the Solowevsk-Choibalsan railway. In Myanmar, the company has three separate JV partners with applications pending for several mining leases. The biggest of which is a 400km² concession in Kayah State, which plays host to the historical Mawchi Tungsten mine. The Company's initial metal focus will be on tin and tungsten, although other commodities may be targeted in the future. Eumeralla is constantly assessing other projects throughout SEA with a view to add value to shareholders.