

Eumeralla Resources Limited

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ASX RELEASE [ASX:EUM]

ACTIVITIES REPORT

SEPTEMBER QUARTER 2013

HIGHLIGHTS

- The company has an application pending with the Myanmar Ministry of Mines for 400km² Tin and Tungsten concession in Kayah State, Myanmar.
- The Department of Geographic Survey and Exploration (DGSE) has informed our local partner MERG that the application is progressing on schedule.
- Chuluun Khoroot Tungsten project licence has been extended an additional three years and geophysical survey results are pending.
- The company continues the recruitment process for qualified and experienced personnel.

MYANMAR

Mawsaki Mining (EUM 70%) - Large scale exploration licence in Kayah State

In conjunction with our new local partner, Myanmar Energy Resources Group (MERG) we have jointly applied to Myanmar Government's Ministry of Mines for an exploration lease of approximately 400km² in Kayah State, Myanmar. The application process for this concession is progressing through the relevant Myanmar government departments on schedule. Once approved, final sign off by the Myanmar Investment Commission is required to confirm the joint venture's interest in the exploration lease.

Other Projects:

Two Palm Proposed JV – Confirmation of exploration license by MoM

Eumeralla has an MOU with Two Palms which was signed in December 2012 for exploration (subject to Ministry of Mines approval). The JV has been working to identify three additional deposits as per the agreement with Two Palms. The JV continues to search for quality, additional sites.

About Eumeralla Resources Ltd

Eumeralla is an emerging ASX-listed (ASX:EUM) metals explorer. The Company was listed on the ASX on 3 May 2012 for the primary purpose of acquiring and exploring mining projects initially in Mongolia and more recently, Myanmar. The company's strategic vision includes discovering commercially significant minerals deposits. In Mongolia, the license covers an area of 12,657 hectares and encompasses the historical Chuluun Khoroot tungsten mine, which was active during the period 1945-1955. The License area is located in NE Mongolia approximately 20 km north of the town of Dashbalbar, 850 km NE of Ulaanbaatar and 85 km NW of the Solowevsk-Choibalsan railway. In Myanmar, the company has three separate JV partners with applications pending for several mining leases. The biggest of which is a 400km² concession in Kayah State, which plays host to the historical Mawchi Tungsten mine. The Company's initial metal focus will be on tin and tungsten, although other commodities may be targeted in the future. Eumeralla is constantly assessing other projects throughout SEA with a view to add value to shareholders.

Southern World Mining Co. Ltd (SWM)

Negotiations continue for three additional exploration properties in Myanmar. This transaction is subject to SWM confirming issuance of the 'licence to explore' by the Myanmar Ministry of Mines. Under the terms of the JV, SWM will assist with exploration, approvals and any other local permissions. The JV is also subject to final Myanmar Investment Commission approval.

MONGOLIA

Chuluun Khoroot Tungsten Project

Eumeralla engaged a Mongolian contractor to conduct geophysical surveys in the Northern area of the Mongolian tenement. This work commenced last quarter and results are expected this quarter. The survey has completed the work program required by the Mongolian government. Eumeralla successfully extended this licence for an additional three years.

Yours faithfully

Michael Hynes
Director / CEO