

Eumeralla Resources Limited

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ASX RELEASE [ASX:EUM]

ACTIVITIES REPORT

MARCH QUARTER 2014

HIGHLIGHTS

- Delegation presents to Myanmar Ministry of Mines
- Representatives of the Ministry included, His Excellency Dr. Myint Aung, the Myanmar Minister of Mines
- Presentations also made to Kayah State Government Minister of Mines and Minister for Security
- Myanmar government supportive of foreign investment into largely untapped Mining industry

The previous quarter was an exciting period for Eumeralla. The company feels confident that the process towards obtaining an Exploration permit in Myanmar is drawing towards a conclusion. The recent trip to Myanmar gave the Board confidence that the government is extremely supportive of foreign investment, focussed on process, including proper due diligence and attracting the right foreign companies to help realise the enormous largely untapped mining opportunities Myanmar has to offer.

MYANMAR

Recently, two Directors and representatives of its local partner, MERG returned from Naypyidaw, Myanmar where EUM presented to The Myanmar Ministry of Mines. The delegation met with His Excellency Dr. Myint Aung the Myanmar Minister of Mines, the Deputy Minister of Mines, Director General of the Department of Geological Survey and Mineral Exploration (DGSE) and various other officials from the Ministry.

The delegation also visited Loikaw, the Capital of Kayah State where EUM met with the Kayah State Minister of Mines, Minister for Security and other key members of the Kayah State Government. The presentations were part of the formal process to obtain an exploration licence within its 400km² Tin and Tungsten concession in Kayah State.

The proposed lease is in an established tin and tungsten producing area. Kayah State is the home of the Mawchi Mine in Bawlake which was historically a significant Primary source of Tin and Tungsten throughout

About Eumeralla Resources Ltd

Eumeralla is an emerging ASX-listed (ASX:EUM) metals explorer. The Company was listed on the ASX on 3 May 2012 for the primary purpose of acquiring and exploring mining projects initially in Mongolia and more recently, Myanmar. The company's strategic vision includes discovering commercially significant minerals deposits. In Mongolia, the license covers an area of 12,657 hectares and encompasses the historical Chuluun Khoroot tungsten mine, which was active during the period 1945-1955. The License area is located in NE Mongolia approximately 20 km north of the town of Dashbalbar, 850 km NE of Ulaanbaatar and 85 km NW of the Solowevsk-Choibalsan railway. In Myanmar, the company has three separate JV partners with applications pending for several mining leases. The biggest of which is a 400km² concession in Kayah State, which plays host to the historical Mawchi Tungsten mine. The Company's initial metal focus will be on tin and tungsten, although other commodities may be targeted in the future. Eumeralla is constantly assessing other projects throughout SEA with a view to add value to shareholders.

Asia. Based on historical data and geological mapping, EUM believes this concession has the potential for a primary tin and tungsten discovery.

The company continues to follow the processes towards becoming a Tin and Tungsten producer in Myanmar.

MONGOLIA

Following completion of the dipole-dipole IP survey and analysis of the results, a Mongolian contractor is to be engaged over the coming months to undertake rock chip and soil sampling to confirm the cause of the chargeability anomalies and style of mineralization, and concurrently collect stream silt samples from drainages to rapidly screen other parts of the licence for base and precious metals. The objective of the soil geochemical survey is to prioritize surface geochemical anomalies for additional dipole-dipole IP surveys

TENEMENT INFORMATION

As per Listing Rule 5.3.3, Mining exploration entities are required to provide the following information in relation to the tenements held.

Mining Tenements held as at 31 March 2014.

Project	Tenement	Country	Status
Ovoot Project	XV-015591	Mongolia	Granted

Yours faithfully

Michael Hynes
Director / CEO