

Eumeralla Resources Limited

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ASX RELEASE [ASX:EUM]

ACTIVITIES REPORT

JUNE QUARTER 2013

HIGHLIGHTS

- Successfully submitted an application for 400km² Tin and Tungsten Concession in Kayah State, Myanmar to the Myanmar Ministry of Mines.
- Exploration lease would be one of the largest foreign held concessions in Myanmar.
- Potential upon approval for EUM to be one of the first foreign mining companies to enter into large scale mineral exploration in Kayah State, Myanmar.
- Signed an MOU with local partner Myanmar Energy Resource Group (MERG).
- Two palms JV continues to work on identifying three additional deposits.
- Results from the geophysical surveys at the Chuluun Khoroot Tungsten Project in Mongolia due by end of August.
- Preparing an application to extend Chuluun Khoroot licence by additional three years.
- Commenced the recruitment process for qualified and experienced personnel.

MYANMAR

Application for Large Scale Exploration Licence

The current quarter has been an exciting one for Eumeralla. In conjunction with our new local partner, Myanmar Energy Resources Group (MERG) we have jointly applied to Myanmar Government's Ministry of Mines for an exploration lease of approximately 400km² in Kayah State, Myanmar. The application is the important first step in gaining an exploration licence and has been submitted on the basis of: Eumeralla Resources – 70%; MERG – 30%. The JV now awaits approvals from the Ministry of Mines and local government for the granting of this strategic lease area. Once approved, final sign off by the Myanmar Investment Commission is required to confirm the joint venture's interest in the exploration lease.

Fundamental to our corporate strategy, the proposed lease is in an established tin and tungsten producing area. Kayah State is the home of the Mawchi Mine in Bawlake which was historically considered a significant

About Eumeralla Resources Ltd

Eumeralla is an emerging ASX-listed (ASX:EUM) metals explorer. The Company was listed on the ASX on 3 May 2012 for the primary purpose of acquiring and exploring mining projects initially in Mongolia and more recently, Myanmar. The company's strategic vision includes discovering commercially significant minerals deposits. In Mongolia, the license covers an area of 12,657 hectares and encompasses the historical Chuluun Khoroot tungsten mine, which was active during the period 1945-1955. The License area is located in NE Mongolia approximately 20 km north of the town of Dashbalbar, 850 km NE of Ulaanbaatar and 85 km NW of the Solowevsk-Choibalsan railway. In Myanmar, the company has three separate JV partners with applications pending for several mining leases. The biggest of which is a 400km² concession in Kayah State, which plays host to the historical Mawchi Tungsten mine. The Company's initial metal focus will be on tin and tungsten, although other commodities may be targeted in the future. Eumeralla is constantly assessing other projects throughout SEA with a view to add value to shareholders.

source of Tungsten throughout Asia. Based on historical data and geological mapping, EUM believes this concession has the potential for a primary tin or tungsten discovery.

New JV partner - Myanmar Energy Resources Group (MERG)

During the quarter the company was delighted to finalise a JV with Myanmar Energy Resources Group (MERG). MERG is a Myanmar conglomerate with operations across a diverse range of business sectors. The company was established to bring together experts and senior leaders from industries essential to Myanmar's development. In each sector, MERG combines its skilled management and industry experience with strategic partners, local business and government relationships, and foreign investors, to deliver projects that benefit the people and economy of Myanmar.

MERG and its partners maintain cooperative relationships with the Myanmar Ministry of Mines and Department of Geological Survey & Exploration (DGSE). It recently conducted extensive field trips to the Banmauk and Kyaukpahto areas of Sagaing State and Shan State in northern Myanmar.

MERG's mining partners have decades of experience in both exploration and operations in some of Myanmar's most sought-after mining assets. These include the Bawdwin (Lead, Zinc, Silver) and Mawchi (Tin, Tungsten) mines. It works closely with the Government and local communities within prospective mining areas in Myanmar. The company dedicates necessary planning and resources for environmental protection and investment into the development of local communities.

Other Projects:

Two Palm Proposed JV – Confirmation of exploration license by MoM

As previously announced, Eumeralla has signed an MOU with Two Palms in December 2012 for exploration (subject to Ministry of Mines approval). The JV has been working to identify three additional deposits as per the agreement with Two Palms. The JV is close to selection of these additional sites and the company looks forward to updating the market once finalised.

Southern World Mining Co. Ltd (SWM)

Negotiations continue for three additional exploration properties in Myanmar. This transaction is subject to SWM confirming issuance of the 'licence to explore' by the Myanmar Ministry of Mines. Under the terms of the JV, SWM will assist with exploration, approvals and any other local permissions. The JV is also subject to final Myanmar Investment Commission approval.

MONGOLIA

Chuluun Khoroot Tungsten Project

Eumeralla has engaged a Mongolian contractor to conduct geophysical surveys in the Northern area of the Mongolian tenement. This work commenced on the 26th June and results are expected before the end of August. The survey will also complete the work program required by the Mongolian government. The company is currently preparing an application to extend the licence for an additional three years.

Yours faithfully

Michael Hynes
Director / CEO