



MARKET RELEASE

26 April 2012

Eumeralla Resources Ltd

PRE-QUOTATION DISCLOSURE

Eumeralla Resources Ltd (the "Company") was admitted to the Official List of ASX Limited on Thursday, 26 April 2012.

Official Quotation of the following securities will commence at 12:00 pm EST (10:00 am WST) on Thursday, 3 May 2012.

The following information is released as pre-quotation disclosure.

1. A distribution schedule of the numbers of holders in each class of security to be quoted in the form contained in Appendix 1A, paragraph 48.
2. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
3. A statement confirming that any additional consideration ("Additional Consideration") payable to Belgravia Mining LLC ("Belgravia") or its nominee pursuant to the definitive agreement entered into with Eumeralla Resources Pte Ltd to acquire 100% of the share capital in Centreville LLC ("Definitive Agreement"):
 - 3.1 will be paid in the form of ordinary shares classified as restricted securities if payment is made within 24 months from the first date of quotation of the Company's ordinary securities;
 - 3.2 will be paid in the form of ordinary shares, not classified as restricted securities, if paid after the date that is 24 months after the first date of quotation of the Company's ordinary securities; and
 - 3.3 in either case, the issue of the securities will be subject to shareholder approval if, at the time for issue of the securities, Belgravia is a person the issue to whom of equity securities is subject to shareholder approval under listing rule 10.11.
4. A statement confirming the basis for determining the number of shares payable to Belgravia or its nominee as additional consideration pursuant to the Definitive Agreement.
5. A statement confirming the dispute resolution process in respect of minimum exploration expenditure on tenement XV-011591.

6. A statement confirming that the Definitive Agreement has been amended to remove the requirement for the transfer of Licence XV-011591 to the vendor in the event of non payment of Additional Consideration.
7. A copy of the full terms of the Definitive Agreement as amended.
8. The Company's audited accounts for the financial year ended 30 June 2011 and the reviewed half yearly report for the period ended 31 December 2011.
9. An updated statement of expenditure commitments.
10. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities.
11. A securities trading policy that complies with the requirements of listing rule 12.12.

Security Codes: EUM

Kerrie Papamihail
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