

**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To: Company Name/Scheme Eumeralla Resources Limited

ACN/ARSN 148 860 299

**1. Details of substantial holder (1)**

Name Mr Jason Peterson

ACN/ARSN (if applicable) n/a

The holder ceased to be a  
substantial holder on

05 / 04 / 2016

The previous notice was given to the company on

03 / 05 / 2012

The previous notice was dated

03 / 05 / 2012

**2. Changes in relevant interest**

Particulars of each change in, or change in nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to changes (5)	Class (6) and number of securities affected	Person's votes affected
05/04/2016	Celtic Capital Pte Ltd <Investment 1 AC>	Dilution of shares due to Appendix 3B	N/A	2,370,000	2,370,000
05/04/2016	Mr Jason Peterson & Mrs Lisa Peterson <J & L Peterson S/F A/C>	Dilution of shares due to Appendix 3B	N/A	589,500	589,500
05/04/2016	Celtic Capital Pty Ltd <The Celtic Capital A/C>	Dilution of shares due to Appendix 3B	N/A	789,188	789,188

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7), with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Celtic Capital Pte Ltd <Investment 1 AC>	Director
Mr Jason Peterson & Mrs Lisa Peterson <J & L Peterson S/F A/C>	Trustee
Celtic Capital Pty Ltd <The Celtic Capital A/C>	Director

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Celtic Capital Pte Ltd <Investment 1 AC>	c/o: Po Box Z5467, St Georges Terrace, PERTH WA 6831
Mr Jason Peterson & Mrs Lisa Peterson <J & L Peterson S/F A/C>	c/o: Po Box Z5467, St Georges Terrace, PERTH WA 6831
Celtic Capital Pty Ltd <The Celtic Capital A/C>	c/o: Po Box Z5467, St Georges Terrace, PERTH WA 6831

**Signature**

print name Mr Jason Peterson

capacity Director & Trustee

sign here



date 06 / 04 / 2016

