

Eumeralla Resources Limited

ACN 148 860 299

Level 6,

105 St Georges Terrace,

Perth WA 6000

Australia



5 December 2016

Australian Securities Exchange Limited

40 Central Park

152 – 158 St Georges Terrace

PERTH WA 6000

Attention: Ben Secrett

By email only: ben.secrett@asx.com.au

Dear Sir

REQUEST FOR EXTENSION OF VOLUNTARY SUSPENSION

Eumeralla Resources Limited (ASX: EUM, “the Company”) requests an extension of the voluntary suspension of its securities in accordance with ASX Listing Rule 17.2, pending an announcement by the Company in respect to a proposed acquisition by the Company.

The Company requests that the voluntary suspension remain in place until the Company makes an announcement to the market, which it expects to make pre-market on Tuesday, 6 December 2016.

The Company is not aware of any reason why the voluntary suspension should not be granted or any other information necessary to inform the market about the voluntary suspension.

Yours sincerely



Tim Slate

Company Secretary