

# Eumeralla Resources Limited

ACN 148 860 299  
Level 1  
330 Churchill Avenue  
SUBIACO WA 6008



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19 April 2016

## **PRO-RATA RENOUNCEABLE ENTITLEMENT ISSUE – DESPATCH OF OFFER DOCUMENTS**

As announced to ASX on 4 April 2016, Eumeralla Resources Limited (**Eumeralla**) is undertaking a pro-rata renounceable entitlement issue of approximately 52,499,439 fully paid ordinary shares in the capital of the Company (**Shares**) at an issue price of \$0.025 per Share to its shareholders who are registered as shareholders at 4pm (WST) on 14 April 2016 (Record Date) to raise approximately \$1,312,486 (**Entitlement Issue**).

The Company will issue approximately 52,499,439 fully paid ordinary shares on the basis of 9 new Shares for every 8 Shares held as at the Record Date under the Entitlement Issue (**Offer**). The shares offered under the Entitlement Issue will rank equally with the shares on issue at the date of the prospectus.

The Company advises that the Prospectus and Entitlement and Acceptance forms which relate to the Entitlement Issue have today been posted to all eligible shareholders.

Should you have any queries in relation to this matter, please do not hesitate to contact the Company on (+61 8) 9328 6262.

Yours sincerely

Tim Slate  
**Company Secretary**  
**EUMERALLA RESOURCES LTD**