



MARKET RELEASE

26 April 2012

Eumeralla Resources Ltd

ADMISSION TO OFFICIAL LIST

Eumeralla Resources Ltd was admitted to the Official List of ASX Limited on Thursday, 26 April 2012.

Official Quotation of the following securities will commence at 12:00 pm EST (10:00 am WST) on Thursday, 3 May 2012.

20,000,001 ordinary shares fully paid

Security Code: EUM

Kerrie Papamihail
Assistant Manager, Listings (Perth)