

# Eumeralla Resources Limited

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## **ASX RELEASE [ASX:EUM]**

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12 October 2016

### **ADDENDUM TO 2016 NOTICE OF ANNUAL GENERAL MEETING**

Eumeralla Resources Limited ('Eumeralla' or 'the Company') provides the attached as an addendum to the Explanatory Statement of the Company's 2016 Notice of Annual General Meeting pursuant to Listing Rule 7.3A.6.

Shareholders should consider the addendum when deciding whether or not to pass the Resolutions in the Notice of Meeting.

Yours faithfully

Tim Slate  
Company Secretary

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#### **About Eumeralla Resources Ltd**

Eumeralla is an emerging ASX-listed (ASX:EUM) metals explorer. The Company was listed on the ASX on 3 May 2012 for the primary purpose of acquiring and exploring mining projects initially in Mongolia and more recently, Myanmar. The company's strategic vision includes discovering commercially significant minerals deposits. In Mongolia, the license covers an area of 12,657 hectares and encompasses the historical Chuluun Khoroot tungsten mine, which was active during the period 1945-1955. The License area is located in NE Mongolia approximately 20 km north of the town of Dashbalbar, 850 km NE of Ulaanbaatar and 85 km NW of the Solowevsk-Choibalsan railway. In Myanmar, the company has three separate JV partners with applications pending for several mining leases. The biggest of which is a 400km<sup>2</sup> concession in Kayah State, which plays host to the historical Mawchi Tungsten mine. The Company's initial metal focus will be on tin and tungsten, although other commodities may be targeted in the future. Eumeralla is constantly assessing other projects throughout SEA with a view to add value to shareholders.

## Disclosure pursuant to Listing Rule 7.3A.6

### Previous Approval under ASX Listing Rule 7.1A

At its AGM held in November 2015, the Company obtained approval under ASX Listing Rule 7.1A.

The Company has not issued any Shares in the 12 months preceding the date of the Meeting pursuant to this approval.

The Company issued a total of 52,499,439 fully paid ordinary shares which represent approximately 112.5% of the total diluted number of Equity Securities on issue in the company on 30 November 2015, which was 46,666,168.

Details are as follows:

Issue Date	Quantity	Class	Recipients	Issue price and discount to Market Price (if applicable) <sup>1</sup>	Form of consideration
11 May 2016	9,869,080	Shares <sup>2</sup>	Subscribers pursuant to the Entitlement Issued Prospectus dated 5 April 2016 ( <b>Prospectus</b> ).	\$0.025 (3.85% discount)	Cash. Funds raised for purpose outlined in the Prospectus. Amount raised: \$246,727 Amount spent: \$246,727 on expenses of offer and working capital.
5 August 2016	42,630,359	Shares <sup>2</sup>	Subscribers pursuant to the Entitlement Issued Prospectus dated 5 April 2016 ( <b>Prospectus</b> ).	\$0.025 (16.67% discount)	Cash. Funds raised for purpose outlined in the Prospectus. Amount raised: \$1,065,759 Amount spent: \$71,467 on expenses of offer and working capital.

#### Notes:

1. Market Price means the closing price on ASX (excluding special crossings, overnight sales and exchange traded option exercises). For the purpose of this table the discount is calculated on the Market Price on the last trading day on which a sale was recorded prior to the date of issue of the relevant Equity Securities.
2. Fully paid ordinary shares in the capital of the Company, ASX Code: EUM (terms set out in the Constitution)