



ASX Circular

Date: 26 April 2012

Key topics

1. Eumeralla Resources Ltd
2. Admission to Official List
3. ASX Code: EUM

Reading List

Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ACH Participants
 Market Participants

Authorised by

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No responsibility is accepted for any inaccuracies contained in the matter published.

EUMERALLA RESOURCES LTD - COMMENCEMENT OF OFFICIAL QUOTATION

Eumeralla Resources Ltd (the "Company") was admitted to the official list of the ASX Limited on Thursday, 26 April 2012.

Official quotation of the Company's securities will commence on Thursday, 3 May 2012.

Quoted Securities: 20,000,001 fully paid ordinary shares

ASX Code: EUM

Time: 12:00 PM EST (10:00 AM WST)

Date: 3 May 2012

ITS Abbreviation: EUMERALLA

ISIN: AU000000EUM8

Home Branch: Perth

Industry Classification: Materials

Registered Office: 3/91 Aberdeen Street
 NORTHBRIDGE WA 6003
 Telephone: (08) 9328 6262
 Facsimile: (08) 9227 6390
 Website: www.eumerallaresources.com

Company Secretary: Jack Robert James

Share Registry: Security Transfer Registrars Pty Ltd
 770 Canning Highway
 Applecross WA 6153
 Phone: (08) 9315 2333
 Facsimile: (08) 9315 2233

Balance Date: 30 June

CHES: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

Activities: Exploration

ASX Restricted Securities:

The following securities will be classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.

26,216,167 fully paid ordinary shares.

The following securities will be classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.

450,000 ordinary fully paid shares issued on 19 October 2011